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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10964 (MG)
)
) (Jointly Administered)
)

**NOTICE OF STATUS CONFERENCE AND
EXTENSION OF UCC RESPONSE DEADLINE REGARDING
THE DEBTORS' OBJECTIONS TO CERTAIN PROOFS OF CLAIM**

PLEASE TAKE NOTICE that, on February 19 and 20, 2022, the Debtors filed the
(1) *Debtors' Objection to Proof of Claim No. 24604 of Immanuel Herrmann* [Docket No. 2105],
(2) *Debtors' Objection to Proof of Claim No. 23959 of Rebecca Gallagher* [Docket No. 2106],
and (3) *Debtors' Objection to Proof of Claim No. 24480 of Daniel A. Frishberg* [Docket No. 2107]
(collectively, the "Claims Objections" and Mr. Immanuel Herrmann, Ms. Rebecca Gallagher, and
Mr. Daniel A. Frishberg, collectively, the "Claimants").

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

PLEASE TAKE FURTHER NOTICE that, on March 14, 2023, the Debtors and the Claimants consented to, and the United States Bankruptcy Court for the Southern District of New York (the “Court”) approved, the extension of the Official Committee of Unsecured Creditors’ deadline to file one or more response(s) to the Claims Objections to April 11, 2023 at 4:00 p.m. (prevailing Eastern Time).²

PLEASE TAKE FURTHER NOTICE that, by agreement of the parties and with the consent of the Court, the hearing on **March 21, 2023, at 10:00 a.m. (prevailing Eastern Time)** (the “Hearing”) regarding the Claims Objections will be treated as a status conference.

PLEASE TAKE FURTHER NOTICE that in accordance with General Order M-543 dated March 20, 2020, the Hearing will be conducted remotely using Zoom for Government. Parties wishing to appear at the Hearing, whether making a “live” or “listen only” appearance before the Court, need to make an electronic appearance (an “eCourtAppearance”) through the Court’s website at <https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl>. Electronic appearances (eCourtAppearances) need to be made by **4:00 p.m., prevailing Eastern Time, the business day before the Hearing (i.e., on Monday, March 20, 2023)**.

PLEASE TAKE FURTHER NOTICE that due to the large number of expected participants in the Hearing and the Court’s security requirements for participating in a Zoom for Government audio and video hearing, all persons seeking to attend the Hearing at 10:00 a.m., prevailing Eastern Time on March 21, 2023, must connect to the Hearing beginning at 9:00 a.m., prevailing Eastern Time on March 21, 2023. When parties sign in to Zoom for Government and add their names, they must type in the first and last name that will be used to identify them at the Hearing. Parties that type in only their first name, a nickname or initials will not be admitted into

² For the avoidance of doubt, the deadline for all other parties in interest to file any responses to the Claims Objections was March 14, 2023, at 4:00 p.m. (prevailing Eastern Time), and such deadline was not extended.

the Hearing. When seeking to connect for either audio or video participation in a Zoom for Government Hearing, you will first enter a “Waiting Room,” in the order in which you seek to connect. Court personnel will admit each person to the Hearing from the Waiting Room after confirming the person’s name (and telephone number, if a telephone is used to connect) with their eCourtAppearance. Because of the large number of expected participants, you may experience a delay in the Waiting Room before you are admitted to the Hearing.

PLEASE TAKE FURTHER NOTICE that copies of the Claims Objections and all other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Claims Objections and other pleadings filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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New York, New York
Dated: March 17, 2023

/s/ Joshua A. Sussberg

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